Transfer Advising & Student Success

Key Discussion Points

- Focus on **student-centered advising** and reducing barriers throughout the transfer process.
- Identify where students are transferring from and where they are going to better align advising resources.
- Improve the **timeliness and accuracy of transfer credit evaluations** to prevent registration and advising delays.
- Clearly document students' **intended transfer institution and major** in a centralized, accessible location.
- Ensure transfer information and resources are available **where students already engage**, such as student portals and degree planning systems, rather than relying solely on websites.
- Review websites and transfer agreements regularly to ensure information is accurate and current.
- Strengthen **handoff processes** between two-year and four-year institutions through direct contacts and clear transfer pathways.
- Develop relationships with key contacts at partner institutions, including admissions, advising, financial aid, and academic departments.
- Explore technology solutions such as **Parchment Premium and Raptor** to streamline transcript processing and transfer credit evaluation.
- Use transfer data to identify top transfer destinations and ensure resources and partnerships reflect actual student patterns.
- Consider creating shared resources, including:
    - Transfer how-to guides
    - Four-year institution contact directories
    - Transfer pathway information
    - Major-specific requirements
    - Application fee waiver information
- Encourage stronger collaboration between advisors, registrars, financial aid, career services, and four-year institutions.
- Consider opportunities for **campus visits, transfer fairs, and direct student engagement** with four-year institutions.

Action/Strategy Takeaways

1. Review transfer data and identify top transfer institutions.
2. Standardize where transfer intentions are documented.
3. Improve access to transfer resources through student-facing systems.
4. Establish direct contacts with key personnel at partner institutions.
5. Develop clearer transfer pathways and major-specific guidance.
6. Explore shared resources and statewide transfer advising tools.
7. Continue evaluating technology that can reduce manual transcript processing.